



**GOOD MORNING**

**Have Good Trading Day**

TUESDAY



**Price is what you pay.  
Value is what you get.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	31309	+36.20	+0.12
NIFTY	9675	+21.60	+0.22

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	38.93	-1.77
HDFCBANK	87.26	-0.40
ICICIBK	9.79	-1.10
INFY	15.23	+0.33
TATA MOTOR	37.31	UNCH
WIPRO	10.96	+1.39

### FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-59.13
FIIs Index Future	194.91
FIIs Index Options	804.22
FIIs Stock Future	477.37
FIIs Stock Options	25.63
DII's Eq (Provisional)	222.29

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.3485
EURO	72.4886
YEN 100	58.2000
GBP	82.7972

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	21184	-22.25	-0.10
NASDAQ	6295	-10.12	-0.16
NIKKEI	20026	-144.37	-0.72
HANG SENG	25952	+89.47	+0.34
SGX NIFTY	9397	+3.00	+0.01

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	47.58	-0.76
NATURAL GAS	2.976	-0.10
GOLD	1287	+0.34
SILVER	17.538	-0.24
COPPER	2.558	-0.12

### WORLD EVENTS

NIL

### RESULTS TODAY

DQE, INANI, KHAITANLTD, KMFBLDR, MASL, MYSTICELE, RDBRIL, SARDAEN, SOURCEIND, SUPERHOUSE, TIRSARJ.

## TOP STORY

- National Co Law Tribunal- Approves Merger Of AB Nuvo With Grasim and Approves Listing of AB Fin Services
- Cadila Healthcare's facility at Baddi receives Establishment Inspection Report from USFDA
- Gufic Bio receives 2 patent certificates from the Patent Office, GOI
- Tata Motors' Satish Borwankar has been appointed as COO of the Company
- Manugraph India says USA subsidiary files for voluntary bankruptcy
- Aditya birla Nuvo to lists its financial arm in August
- NALCO eyes domestic expansion as it puts iran projet on hold
- Jet Airways In Talks To Buy 75 Single Aisle Aircraft With Option For Another 75
- Wipro Gets Shareholder Nod For Raising Share Cap To `1,127 Cr



## NIFTY CHART



## MARKET COMMENTARY

Equity benchmarks managed to end the range-bound session at record closing highs on Monday after clearance came from GST Council to pending rules and ahead of Monetary Policy Committee meeting.

The 30-share BSE Sensex rose 36.20 points to 31,309.49 and the 50-share NSE Nifty gained 21.60 points at 9,675.10.

For today trade nifty likely to trade in the range of 9580-9760.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9675	9648	9621	9602	9585	9695	9714	9745	9760
USDINR	64.31	64.20	64.09	63.97	63.85	64.45	64.57	64.70	64.81



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DIANATEA	DINESH KUMAR JAIN	S	92,374	28.5
RPPINFRA	EL DORADO BIOPTECH PVT.LTD	B	150,000	240.3
SINGER	SINGER (INDIA) B.V.	S	61,000	232.49
WISEC	Pragya Securities Pvt Ltd	B	67,181	7.12

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
HDIL	SOCIETE GENERALE	BUY	2532700	92.04
WEBELSOLAR	KARTHIKEYAN R	SELL	122444	130.63

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

DLF, GMRINFRA, IBREALEST, INFIBEAM, JPASSOCIAT, RCOM, RELCAPITAL

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1646	1633	1619	1645	1658	1671
ADANIPTS	361	356	351	360	365	370
AMBUJACEM	240	239	238	241	242	243
ASIANPAINT	1162	1155	1149	1166	1172	1183
AUOPHARMA	593	588	583	595	601	608
AXISBANK	514	508	503	512	518	522
BAJAJ-AUTO	2898	2855	2813	2893	2936	2973
BANKBARODA	179	178	177	179	180	181
BHARTIARTL	372	370	367	374	376	380
BHEL	140	139	137	140	141	143
BOSCHLTD	23894	23757	23621	23874	24011	24127
BPCL	729	722	716	730	736	744
CIPLA	535	530	524	533	538	542
COALINDIA	265	263	261	265	267	270
DRREDDY	2536	2515	2493	2541	2563	2589
EICHERMOT	29326	29189	29053	29287	29423	29521
GAIL	398	395	392	400	403	408
HCLTECH	859	854	850	861	865	871
HDFC	1606	1594	1582	1603	1615	1624
HDFCBANK	1636	1627	1619	1633	1641	1647
HEROMOTOCO	3835	3811	3786	3846	3870	3905
HINDALCO	197	195	193	197	199	202
HINDUNILVR	1098	1090	1082	1096	1103	1109
ICICIBANK	320	318	316	320	322	323
IDEA	82	80	79	81	83	83
INDUSINDBK	1505	1499	1492	1509	1515	1526
INFRATEL	382	377	372	381	386	390
INFY	959	953	948	963	968	978
ITC	317	314	311	316	319	321
KOTAKBANK	967	961	956	965	971	975
LT	1805	1789	1773	1799	1815	1825
LUPIN	1156	1146	1136	1158	1168	1180
M&M	1424	1419	1414	1426	1430	1437
MARUTI	7126	7091	7055	7126	7161	7197
NTPC	163	162	161	162	163	164
ONGC	176	174	172	176	178	181
POWERGRID	205	204	202	206	207	209
RELIANCE	1329	1316	1304	1329	1342	1354
SBIN	287	286	285	288	289	291
SUNPHARMA	513	509	505	515	519	526
TATAMOTORS	478	475	472	478	482	485
TATAMTRDVR	288	286	284	288	290	291
TATAPOWER	81	81	80	81	82	82
TATASTEEL	491	486	480	493	498	506
TCS	2604	2569	2535	2595	2629	2654
TECHM	403	398	394	402	406	410
ULTRACEMCO	4178	4142	4105	4202	4238	4298
VEDL	229	227	224	230	233	236
WIPRO	556	549	542	553	560	565
YESBANK	1524	1495	1466	1511	1539	1555
ZEEL	525	522	518	525	529	532





## NEWS & RUMOURS:

TRENDS & OUTLOOK – DATE: 06-June- 2017

**NSE Download Ref.No: NSE/FAOP/34954:** Suspension of trading in equity shares - Hinduja Foundries Limited W.E.F June 6, 2017

**NSE Download Ref.No: NSE/FAOP/34993:** Adjustment of Futures and Options contracts in the security WIPRO FOR Bonus Issue in ratio 1:1 w.e.f. June 13, 2017

## BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE
IRB	6-Jun-17	Interim Dividend Rs 3/- Per Share
MANINFRA	7-Jun-17	Interim Dividend Re 0.54 Per Share
BPCL	8-Jun-17	Annual General Meeting/Dividend - Re 1/- Per Share
TORNTPOWER	8-Jun-17	Dividend - Rs 2.20 Per Share
MAHABANK	8-Jun-17	Annual General Meeting
AUROPARMA	8-Jun-17	Inteim Dividend Rs 1.25 Per Share
LLOYDELENG	8-Jun-17	Special Dividend Rs 20/- Per Share
BOSCHLTD	8-Jun-17	Annual General Meeting/Dividend - Rs 90/- Per Share
RALLIS	9-Jun-17	Annual General Meeting/ Dividend -Rs 2.50 Per Share /Special Dividend-Rs 1.25 Per Share
KITEX	9-Jun-17	Annual General Meeting/Dividend - Re 0.75 Per Share
RJL	9-Jun-17	Buyback
OMKARCHEM	12-Jun-17	Scheme Of Arrangement
JSWSTEEL	12-Jun-17	Annual General Meeting/Dividend - Rs 2.25/- Per Share
MUTHOOTCAP	12-Jun-17	Bonus 1:10
KANSAINER	13-Jun-17	Annual General Meeting/Final Dividend Rs 2.50 + Special Dividend Re 0.50 Per Share
WIPRO	13-Jun-17	Bonus 1:1
TCS	13-Jun-17	Annual General Meeting/Dividend - Rs 27.50/- Per Share



- **Gold (Spot Dollar) major support = \$1251/\$1222& Resistance = \$1305/\$1339.**
- **Crude oil range->\$43 to \$53.**
- **U.S. Stocks Fluctuate on Data as Oil, Dollar Slump: Markets Wrap:** - U.S. stocks fluctuated near records as data showing steady growth in the services industries bolstered confidence in the economy. Treasuries fell with the dollar as markets shrugged off the latest terror attacks in the U.K. Crude slumped.
- **Dollar pares gains after U.S. service data misses forecasts:** - The dollar trimmed gains against a basket of the other major currencies on Monday, after reports showing that activity in the U.S. service sector slowed more than expected last month and U.S. factory orders fell for the first time in five months.
- **Gold trades at highest since mid-April as busy week kicks off:** - Gold prices rose to their highest level since mid-April in North American trade on Monday, as market players looked ahead to potentially market-moving events [later in the week](#). 聽Europe is likely to set the tone for global financial markets this week, with the [European Central Bank policy meeting](#) and [British general election](#) on investors' minds.
- **Oil prices dip on fears Middle East rift could harm OPEC cuts:** - Oil prices fell more than 1 percent on Monday on concerns that the cutting of ties with Qatar by top crude exporter Saudi Arabia and other Arab states could hamper a global deal to reduce oil production.
- **Gold trades at highest since mid-April as busy week kicks off:** - Gold prices rose to their highest level since mid-April in North American trade on Monday, as market players looked ahead to

#### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	28710	28920	29230	29475	29790
SILVER (July)	38100	39200	40410	41700	42800

#### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	352	358	364	371	376
ZINC (June)	154.20	157.25	160.50	164.75	168.55
LEAD (June)	129.40	132.10	135.25	138.40	142.75
NICKEL (June)	545	559	574	590	609

#### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (June)	2820	2910	3060	3175	3270
NATURAL GAS (June)	183	187	194	201	207

#### DATA TALKS : TODAY'S ECONOMIC DATA :

RBA Rate Statement, JOLTS Job Openings, IBD/TIPP Economic Optimism.

A woman with long dark hair, wearing a black blazer over a red top, stands with her arms crossed. She is holding a pen in her right hand and wearing a large ring. The background features a large red arrow pointing upwards and to the right, set against a backdrop of purple and blue geometric shapes.

**LET THE  
WOMAN  
POWER RISE**

**WOMEN  
DESK**

All the Ladies in the house are  
cordially invited to come  
& explore their trading talents.

**TOLL FREE: 18001030059**



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